Terms and conditions of the Project defining the rules of engaging in a Project

Considering that:

- The Creator is planning to conduct a Project under the name Expanse Plus Solar Power Plants, whose description can be found on the site <u>https://tecra.space/expanse-plus-project</u> and in the documentation and information provided by Creator's websites and documents.
- In order to implement the Project and obtain funds for its implementation, the Creator organizes a Collection via the Platform Tecra Space.
- As part of the Collection, the Creator issued personalized Tokens, assigned only to the Creator's Project.
- Both the Investor and the Creator have registered on the Platform https://app.tecra.space and have active accounts on the Platform.
- The Investor has read the description of the Project and by accepting this Terms and conditions expresses the will to use his/her funds for the purposes of the Project, under the conditions set out in this Terms and conditions.

§1 Definitions

1. The capitalized wording used in the Agreement has the following meaning given to them by the Parties:

Account	the area through which it is possible to use the functionality of the
	Software. The account is created after Registration.
Creator	with registered office at, (country:
), registered with the registry kept by
	under the number, tax number,
Investor	a User who (if required) made the Registration, created an
	Account, passed the procedures associated with the prevention of
	money laundering and financing of terrorism, accepted the Terms
	and conditions of the Project and in accordance with this Terms
	and conditions made the exchange of cryptocurrency, including
	cryptocurrency TecraCoin for the Project Token.
Software	a computer program within the meaning of the Act of February
	4th, 1994 on copyright and related rights, the rights to which are
	vested in the company Tecra sp. z o.o. with headquarters in
	Gorzów Wielkopolski.
Burning	the process of sending the Token to the address from which it is
	not possible to forward the Token. For the purposes of Burning, a
	different address has been assigned to each Project.
Platform	The Software in the form of a website available at
	https://tecra.space/, which is intended for Collections.
Project	An enterprise that is planned or is realized by the Creator.
Terms of Use	A document specifying the regulations of the Tokenization
	Platform, available at https://tecra.space/
Force Majeure	An event beyond the control of the parties, which the Party could
	not have foreseen or avoided with due diligence.
Buyback	The process of exchanging the Token with TCR/USDT/ETH,
	carried out by the Creator on the terms specified in the
	Agreement.
Tecra	The company Tecra sp. z o. o based in Gorzów Wielkopolski,
	which provides the Software.

TecraCoin (TCR)	the swap token, which is one of the means of exchanging for
	Tokens of a given Project. TecraCoin is produced by Tecra and
	serves as the billing function within the Software.
Token	a digital record stored and exchanged on the blockchain network,
	which is a legitimacy sign within the meaning of art. 921 ¹⁵ of the
	Act of April 23rd, 1964, the Civil Code. The Token is used to
	confirm involvement in the Project and conclusion of a contract
	with the Creator. The Token is created via a generator provided by
	Tecra as part of the Software and issued by the Creator. Each
	Project is assigned an individual type of Token.
Collection	the process of exchanging TecraCoin/USDT/ETH for Tokens of a
	given Project, organized and conducted for a specified period of
	time, based on the regulations described in the Terms of Use.

§2 Purpose and subject

- 1. The following document specifies the terms and conditions under which the Investor will contribute his/her funds in the Project Project Expanse Plus Solar Power Plants.
- 2. In particular, the Terms and Conditions set out the rules for the donation of PLN/USD/EUR or TCR/USDT/ETH that the Investor has chosen to donate to the Collection, the number of Tokens received as confirmation of commitment to the Project and the donation of PLN/USD/EUR or TCR/USDT/ETH and the benefits that the Investor may achieve in return for the funds contributed.

§3 Responsibilities of the Parties

- 1. The Creator declares and warrants that:
 - a) do not conduct investment activities;
 - b) the scope of the Creator's activity complies with applicable law, including the provisions of Polish law;
 - c) if the Creator's activity is a regulated activity, the Creator has all permits, concessions and licenses required to conduct this type of activity;
 - d) The Project complies with the law.
- 2. The Investor declares and warrants that:
 - a) has read the information about the Project available on the Platform, as well as the information and materials provided by the Creator;
 - b) is aware that involvement in the Project is subject to the risk of funds not being returned;
 - c) is aware that the Creator does not guarantee the successful completion of the Collection, including obtaining the assumed sums;
 - d) is aware of the stage at which the Project is at, i.e. at the stage of its planning or implementation;
 - e) is aware that the Creator does not guarantee that they will be able to complete the Project, including completing the Project in accordance with the assumptions presented in the information and materials;
 - f) is aware that the Creator does not guarantee that will have funds for the Buyback of Tokens;
 - g) puts in their resources in the Project while accepting the risk involved.

§4 Rules of involvement in the Project

- 1. As the Collection, the Creator plans to raise_410 000_USDT as a soft cap target and additionally ____790 000_USDT as a hard cap target, totally ____1 200 000_USDT in PLN/EUR/USD or TCR/USDT/ETH in return Investors will receive Tokens according to the Terms and conditions.
- 2. The total pool of Tokens allocated to the Project is <u>1 500 000</u>. The Creator intends to allocate <u>1 500 000</u>. Tokens for Investors.
- 3. The Collection takes place in the period from _1st April 2021____ to _2nd August 2021____.

- 4. At the end of the Collection, Tokens that have not been transferred to Investors will be allocated for Burning.
- 5. The Investor will receive _____ Token(s) in exchange for each 1 TCR donated in the Collection.
- 6. The Investor will receive _____ Token(s) in exchange for each 1 USDT donated in the Collection.
- 7. The Investor will receive _____ Token(s) in exchange for each 1 ETH donated in the Collection.
- 8. The Investor will receive _____ Token(s) in exchange for each 1 PLN donated in the Collection.
- 9. The Investor will receive _____ Token(s) in exchange for each 1 USD donated in the Collection.
- 10. The Investor will receive _____ Token(s) in exchange for each 1 EUR donated in the Collection.
- 11. TCR/USDT/ETH will be delivered within 3 days from the date of the acceptance of the Terms and conditions, to the Project wallet.
- 12. PLN/USD/EUR will be delivered within 3 days from the date of the acceptance of the Terms and conditions, on bank account ______ or via payment gateway.
- 13. If fewer TCR/USDT/ETH are donated within the timeframe specified above, the number of Tokens allocated to the Investor will be reduced in proportion to the number of TCR/USDT/ETH donated.

§5 The rules of granting the Token

- 1. The token is a confirmation of the Investor's transfer of the TCR/USDT/ETH cryptocurrency or PLN/EUR/USD as part of the Collection conducted for the purposes of the Project.
- For confirmation of each \$1 (one dollar) transferred in TCR/USDT/ETH or PLN/EUR/USD in the public round, the Investor will receive one Expanse Plus (EXP) token assigned to the Project. For confirmation of every \$______ transferred in TCR/USDT/ETH or PLN/EUR/USD in the private round, the Investor will receive one Expanse Plus (EXP) token assigned to the Project.
- 3. The value of one Expanse Plus (EXP) token is \$_____ in the private round and \$1 in the public round. Payable in TCR/USDT/ETH or PLN/EUR/USD
- 4. The Creator will provide the Tokens within 3 days from the date of acceptance of the Terms and conditions on Investor wallet ___tutaj adres portfela TSC____.

§6 The Creator's obligations

- 1. The Creator is obliged to carry out the Token Buyback process within his/her financial means.
- 2. The Buyback will on start in first quarter 2022 and will last until the end of December 31, 2037
- 3. The Token Buyback will be conducted on the Tecra DEX Exchange or the CEX Exchange.
- 4. For the purposes of the Buyback the Creator will allocate 80% of the net revenue generated in the previous quarter. The Buyback will be executed on a quarterly basis.
- 5. The net income referred to above will be expressed in USDT. The exchange of USDT into TCR cryptocurrency will take place at the rate published on Tecra DEX or CEX on the date of the Buyback.
- 6. Only the Investor who presents the Tokens in his possession will be subject to the Buyback.
- 7. The Tokens obtained by the Creator within the Buyback process will be Burned.

§7 Validity of the Agreement

- 1. By accepting the content of the Terms and conditions, the Investor accepts its provisions and enters into a valid agreement with the Creator, the content of which is defined by these Terms and conditions.
- 2. The agreement is concluded via the Platform.
- 3. The agreement is concluded for a limited period of time, until the termination of the Token Collection.

§8 Transfer

- 1. The Investor may transfer receivables from the Agreement to a third party without the consent of the Creator.
- 2. The transfer of receivables requires the transfer of Tokens to the purchase.
- 3. The transfer of the Tokens takes place through the Platform.
- 4. The transfer of the claim is only possible after the completion of the Collection.
- 5.

§9 Termination of Agreement

- 1. If the investor is a consumer, it may withdraw from a distance or off-premises contract within 14 days. For this purpose, please contact the Creator.
- 2. After receiving the Tokens, the Investor who is a consumer shall not have the right to withdraw from the Agreement. The Investor agrees to perform the service before the deadline to withdraw from the contract.
- 3. The contract is terminated in the event of interrupting the Collection before its end, in accordance with the provisions of the Platform Terms of Use.
- 4. The contract is terminated if the Collection has been completed without the Creator achieving the goal amount.
- 5. In the event of termination of the Agreement for reasons not attributable to the Investor, the funds put in by the Investor are returned. The refund will be made in the TecraCoin cryptocurrency at the exchange rate on the day of return.
- 6. The Agreement is terminated if the Investor fails to provide a payment to the Collection within the time limit specified in the Terms and conditions.

§10 Force Majeure

- 1. Neither of the Parties will be found guilty of breach of its obligations under the agreement if it is a direct consequence of circumstances resulting from Force Majeure, i.e. an event external to the Parties, which cannot be prevented or foreseen even with due diligence.
- 2. In the event of Force Majeure, the affected Party is obliged to immediately inform the other Parties in writing about its occurrence, stating the possible consequences related to it, under pain of losing the right to invoke Force Majeure.

§11 Law applied

- 1. The agreement is subject to the law of the Republic of Poland.
- 2. In case of outstanding issues, the provisions of civil law shall apply, in particular the Act of 23rd April 1964 the Civil Code.

§12 Final provisions

- 1. The agreement comes into force on the day of Terms and conditions acceptance by the Investor.
- 2. In the event that any provisions of the agreement turn out to be invalid or invalid as a result of a decision issued by a competent authority or as a result of the revocation/annulment/cessation of validity of a legal act, the remaining provisions of the agreement shall remain in force.
- 3. For the avoidance of doubt, the Parties agree that in place of invalid, otherwise legally defective or unenforceable provisions, the Parties will negotiate in good faith, to the extent possible, alternative provisions that will be effective and enforceable and reflect the original intentions of the Parties.
- 4. The Parties will make every effort to resolve any possible disputes amicably.
- 5. If the Parties do not resolve the dispute amicably, the dispute will be resolved by the Polish common court, in accordance with the jurisdiction.
- 6. The Parties hereby declare that they will use their best efforts and will show good will to resolve disputes amicably, without going to court.
- 7. The Parties jointly declare that they have read the content of the agreement and do not raise any doubts or objections as to its content.