TERMS AND CONDITIONS OF TOKEN SALE AND USE

PLEASE READ THESE TERMS AND CONDITIONS OF TOKEN SALE AND USE CAREFULLY BEFORE ACCESSING THE WEBSITE LOCATED AT HTTPS://TECRA.SPACE/MOLECOOLES (THE "WEBSITE") OR PURCHASING TOKENS. YOU ACKNOWLEDGE THAT THERE ARE CERTAIN RISKS ASSOCIATED WITH PURCHASING THE TOKENS DESCRIBED HEREIN AND AGREE TO ASSUME SUCH RISKS UPON ANY PURCHASE OF TOKENS. IN ADDITION, NOTE THAT THESE TERMS CONTAIN A BINDING CLASS ACTION WAIVER, WHICH, IF APPLICABLE TO YOU, AFFECT YOUR LEGAL RIGHTS. IF YOU DO NOT AGREE TO THESE TERMS, DO NOT PURCHASE THE TOKENS DESCRIBED HEREIN.

1. Parties, Agreement, and Acknowledgment

1.1 These Terms and Conditions of Token Sale and Use (these "Terms") form an agreement between **Molecooles OÜ**, a private limited company incorporated in Estonia, registered under code 16871783, EU VAT number EE102694369 (the "Company" or "we"), and you or the entity you represent (the "Purchaser" or "you").

1.2 The issuer of the Tokens is the Company. You and the Company are each a "Party" and collectively, the "Parties." This document describes the Token Sale and your rights as a Token holder.

1.3 Prior to purchasing Tokens, you should carefully review these Terms. By clicking the checkboxes and the "Complete Your Order" button on the checkout web application, you acknowledge, agree, and accept to be bound by these Terms and any additional terms incorporated herein by reference.

1.4 If you have any questions regarding these Terms, please contact the Company at **hello@molecooles.com**.

1.5 If any of these Terms are unacceptable to you, do not purchase the Tokens. Before purchasing Tokens, you should carefully evaluate these Terms and consult with your legal, accounting, and/or tax advisors if appropriate.

1.6 Purchases of Tokens should only be made by individuals or entities possessing substantial experience and understanding of the use and complexities of cryptographic tokens, including Ethereum-based tokens and other blockchain-based systems.

Purchasers are expected to have expert knowledge of storage, handling, and transmission mechanisms.

1.7 While the Company may provide reasonable assistance to Purchasers during the Token Sale, the Company shall **not be liable for any loss** of cryptocurrency or Tokens resulting from any action or omission by the Purchaser. If you lack such knowledge or expertise, you should not purchase Tokens or participate in the Token Sale.

1.8 Your participation in the Token Sale constitutes your acknowledgment and confirmation that you meet the qualifications described herein.

1.9 The Token Sale is conducted through **Enzo Ventures LLC**, a company incorporated in Wyoming, USA, company number 2023-001203529 (the "Platform"), accessible via https://app.tecra.space.

1.10 By purchasing Tokens, and to the fullest extent permitted by applicable law, you agree **not to hold the Company, or any of its past, present, or future employees, officers, directors, contractors, consultants, equity holders, suppliers, vendors, service providers, parent companies, subsidiaries, affiliates, agents, representatives, predecessors, successors, or assigns liable** for any losses or for any special, incidental, indirect, or consequential damages arising out of, or in any way connected with, the Token Sale or these Terms.

1.11 You acknowledge and understand that:

- You are bound by these Terms by virtue of purchasing the Tokens.
- The Tokens have no rights or attributes outside of their use within the Molecooles e-commerce Platform.
- A purchase of Tokens is eligible for a refund **within fourteen (14) days** from the date of transaction, but only during the tokenization phase, which ends on 30 June 2025. Beyond this period, all transactions are final and non-reversible.
- Purchases involve numerous and varied risks, including the risk of total loss.
- The Company may refuse or cancel any Token purchase request at its discretion.
- Tokens are **not classified as Asset-Referenced Tokens (ART)** under Article 3(1)(6) of MiCA, nor as Electronic Money Tokens (EMT) under Article 3(1)(7) of MiCA.

- Token price is variable. Details are available on https://tecra.space/molecooles and in the Whitepaper (link).

- Nothing in these Terms or other materials constitutes a prospectus, solicitation for investment, or offer to sell securities, financial instruments, or regulated products.

- The Company and associated parties disclaim liability for any direct, indirect, incidental, special, consequential, or other damages arising from reliance on these Terms, the Whitepaper, errors, omissions, or actions taken or not taken based thereon.

2. Acceptance of Terms and Whitepaper

2.1 The Purchaser agrees to buy, and the Company agrees to sell the Tokens in accordance with these Terms.

2.2 These Terms become binding upon the earlier of:

- (i) The Purchaser clicking the check box and “COMPLETE YOUR ORDER” button, or

- (ii) The Purchaser transferring any acceptable currency or cryptocurrency to the Company’s or Platform’s designated account or wallet, per Token Purchase Instructions.

2.3 The Whitepaper, available at https://tecra.space/molecooles#documents, provides information regarding the Company, Platform, and Tokens.

2.4 The Purchaser acknowledges reading, understanding, and accepting these Terms and the Whitepaper.

2.5 Unless otherwise specified, these Terms govern solely the purchase of Tokens from the Company during the Token Sale.

2.6 Use of the Tokens will primarily be governed by **future E-commerce Terms**, which shall incorporate these Terms by reference.

2.7 The Company may update Terms or policies at its discretion. In case of conflict, the **E-commerce Terms shall prevail** regarding the use of Tokens.

3. Purpose and Use of Tokens

3.1 Tokens finance development, expansion, and maintenance of an integrated **Beauty Biohacking Nutraceuticals e-commerce platform**, including AI-based skin analysis and progress tracking software (collectively, "E-commerce").

3.2 Technological components, including the **MQLS Smart Contract on Polygon/Tecra**, are described in the Whitepaper.

3.3 Tokens **may be listed on decentralized exchanges**, but no guarantee of listing is provided.

3.4 Ownership confers **no rights** other than the limited right to utilize Tokens as a medium of access, redemption, or participation within the E-commerce ecosystem.

3.5 Tokens **do not represent or confer**:

- Ownership, equity, voting, dividend, revenue-sharing, IP rights in the Company;
- Securities, ART, EMT, loans, commodities, or other investment vehicles.

3.6 Tokens are **utility-only**: acquire goods and services offered directly by the Issuer, including nutraceutical supplements, consultations, and beauty biohacking products.

3.7 Tokens **do not function as general payment** or currency substitutes. Value derives solely from utility within the ecosystem.

3.8 E-commerce platform is at an **early development stage**; modifications may occur before or after the Token Sale.

3.9 The Issuer may **repurchase Tokens** on secondary markets (Uniswap or others) for permanent removal ("burning"), representing 4.3%–20% of annual gross revenue, as detailed in the Tokenomics Table (link).

3.10 Repurchased Tokens are **irreversibly destroyed** at address: 0xdEad000000000000000000000000000000000000.

3.11 Token burning may phase out loyalty mechanisms, reduce supply, or optimize utility sustainability.

3.12 Tokens carry the following rights upon satisfying **Compliance Procedures**:

- **Access to Products/Services:** Utility token under MiCA Article 3(1)(9); grants access to nutricosmetic products and biohacking services offered directly by the Company.

- **Participation in Community Tier Program:** Tokens function as loyalty points; cashback accrual and tiered benefits are unlocked based on token holdings. Tier levels may be preserved by locking Tokens. Details in Whitepaper.

4. Participation in Token Sale

4.1 The company may modify Token Sale procedures due to network congestion, technical difficulties, or operational adjustments.

A. Registration: Complete purchase application on Platform.

B. User Credentials & Compliance:

- Complete whitelisting, AML/KYC, and source-of-funds verification (“Compliance Procedures”).

- Provide valid email address (“User Credentials”).

- Do not share credentials; all activity under credentials is your responsibility.

- Platform may suspend/terminate access in case of misuse.

- Maintain accurate credentials and KYC information.

C. Payment:

- Pay Purchase Price via Platform instructions.

- Payment is not complete until the Company receives full amount (fiat or crypto).

- For crypto, 30 network confirmations are required.

- If transfer/gas fees differ, the Company may adjust token quantity or request balance payment.

- Token delivery within one week after payment, may extend up to 4 weeks for technical issues or additional compliance checks.

- Token delivery occurs only after full completion of Compliance Procedures.

- Instructional video: https://youtu.be/BL_yucCy7SY

5. Refunds and Rejection

5.1 Purchases are final; **14-day refund** applies only during the tokenization phase.

5.2 The company may reject any purchase at discretion; payment refunded via original method.

5.3 Refunds may be delayed due to blockchain congestion, bank transfers, or AML verification; Company not liable.

6. Post–Token Sale Provisions

6.1 Acquisition does **not confer ownership, voting, or governance rights**.

6.2 Prior to transfer/sale, the acquirer must comply with all Terms and Compliance Procedures.

6.3 Tokens issued digitally; no physical certificates. Token holdings recorded in Platform ledger for AML/KYC purposes.

7. Security

7.1 Purchaser responsible for securing wallet, vault, or other storage, including private keys and access credentials.

7.2 Loss of keys or credentials may cause **irretrievable loss**; Company bears no responsibility.

7.3 Hardware wallets and multi-factor authentication are strongly recommended.

8. Taxation

8.1 Purchase Price excludes taxes; Purchaser responsible for tax compliance.

8.2 The company assumes no responsibility for withholding, reporting, or remitting taxes.

8.3 Purchaser will not hold Company or affiliates liable for tax liabilities.

8.4 Legal/tax treatment may vary; seek independent advice.

9. Force Majeure

9.1 Company not liable for delays/failures caused by:

- Natural disasters, pandemics, acts of God;
- War, terrorism, embargoes, government restrictions;
- Blockchain/network/internet failures;
- Regulatory authority actions.

9.2 Obligations suspended during force majeure; Parties cooperate in good faith.

10. Acknowledgment and Risks

10.1 Purchaser acknowledges and assumes all risks:

- Blockchain/smart contract errors;
- Regulatory/legal changes;
- Market volatility/liquidity;
- Total/partial value loss.

10.2 Purchaser confirms reading and understanding Whitepaper's Risk Factors.

11. Representations & Warranties

Purchaser represents and warrants:

- Read, understand, and accept Terms and Whitepaper.
- Sufficient blockchain/token knowledge.
- Acquiring Tokens for own use, not as regulated investment.
- Not a citizen/resident of restricted jurisdictions (China, Iran, North Korea, EU/US sanctioned areas).
- Compliance with MiCA, AML, and Consumer Rights laws.
- Tokens **do not constitute shares, debt instruments, or claim to profits/voting**.
- Will comply with AML/KYC and tax obligations.
- Understand Tokens are provided “as is” and “under development.”
- Waives right to class-action lawsuits or collective arbitration.

12. Future Migration

12.1 Company may migrate ERC-20 Tokens to another protocol; issue Replacement Tokens.

12.2 Support for Pre-existing Tokens may be discontinued except to execute migration.

12.3 To maintain utility, conversion to Replacement Tokens may be required; Pre-existing Token utility may diminish.

13. Anti-Money Laundering (AML)

13.1 Purchaser represents:

- Not a Prohibited Person (Exhibit A);
- No affiliated persons are Prohibited Persons;
- Not subject to sanctions or in sanctioned jurisdictions;

- Maintains due diligence records for Beneficial Owners for 5 years.

13.2 Company may act, report, or disclose identity if representations cease to be true; Purchaser agrees not to hold Company liable.

13.3 Tokens issued only after identity and source of funds verification; Purchaser consents to disclosure to regulators.

14. Personal Data

14.1 Purchaser acknowledges Privacy Policy (link).

14.2 Company may request documentation to comply with laws, including government IDs, utility bills, photos, or sworn statements.

14.3 Purchaser consents to processing data for:

- Registration, KYC/AML, taxes;
- Technical support, Platform development, operations;
- Marketing (may be withdrawn).

14.4 The company may collect technical data, including IP, device info, cookies, and location.

15. Capacity and Experience

15.1 Purchaser confirms legal capacity to enter Terms and purchase Tokens.

15.2 Sufficient knowledge to evaluate risks and bear potential loss.

15.3 Entity Purchasers confirm authority to act.

15.4 Purchasers did not rely on Company advice in purchasing decisions.

16. Indemnification

16.1 Purchaser indemnifies Company Parties against claims, losses, damages, costs arising from:

- Token purchase/use;
- Violation of Terms;
- Third-party rights infringement.

16.2 Company may control defense at Purchaser's expense.

16.3 Indemnification cumulative with other legal rights.

17. Disclaimer of Warranties

17.1 Tokens sold "as is" and "as available."

17.2 Company disclaims warranties of merchantability, fitness, title, non-infringement, or satisfactory quality.

17.3 The company does not guarantee Tokens are reliable, error-free, or virus-free.

17.4 Jurisdiction limitations may affect applicability.

18. Limitation of Liability

18.1 Purchaser acknowledges Company not liable for any direct, indirect, incidental, punitive, exemplary, or consequential damages, including lost profits, goodwill, or data.

18.2 Liability limited to the amount paid for Tokens.

18.3 Company not responsible for conduct of third parties, including other Token holders.

19. Release

19.1 Purchaser releases Company and affiliates from all claims or damages arising from disputes with users or third parties.

19.2 Release applies to both known and unknown claims, including negligence, to the fullest extent permitted by law.